

**AMEENJI RUBBER LIMITED**  
*(formerly known as Ameenji Rubber Private Limited)*

Registered Office: 1st Floor, 5-5-65, S.A Trade Center, Rani Gunj, Secunderabad -500 003, Telangana  
 CIN: U25206TG2006PLC051204

**STANDALONE STATEMENT OF UNAUDITED ASSETS AND LIABILITIES AS ON 30-09-2025**  
*(All amount in INR in lakhs, unless otherwise stated)*

PARTICULARS	As at the Period/Year ended	
	30-09-2025	31-03-2025
	(Unaudited)	(Audited)
<b>A) EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' Funds</b>		
(a) Share Capital	828.00	828.00
(b) Reserves & Surplus	1,794.97	1,357.38
	<b>2,622.97</b>	<b>2,185.38</b>
<b>2 Non Current Liabilities</b>		
(a) Long Term Borrowings	3,360.15	2,616.00
(b) Deferred Tax Liabilities (Net)	-	-
(c) Long Term Provisions	28.46	28.46
	<b>3,388.61</b>	<b>2,644.46</b>
<b>3 Current Liabilities</b>		
(a) Short Term Borrowings	1,486.82	1,973.78
(b) Trade Payables	2,919.76	2,877.69
(i) total outstanding dues of micro enterprises and small enterprises; and	421.50	1,398.07
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	2,498.26	1,479.62
(c) Other Current Liabilities	293.60	342.42
(d) Short Term Provisions	246.55	259.54
	<b>4,946.73</b>	<b>5,453.43</b>
<b>Total</b>	<b>10,958.31</b>	<b>10,283.26</b>
<b>B) ASSETS</b>		
<b>1 Non Current Assets</b>		
(a) Property, Plant & Equipment and Intangible Assets		
i) Tangible Assets		
(i) Gross Block	4,597.04	3,934.12
(ii) Depreciation	1,376.07	1,172.85
(iii) Net Block	<b>3,220.98</b>	<b>2,761.27</b>
ii) Capital Work in Progress	221.05	211.37
	<b>3,442.03</b>	<b>2,972.64</b>
(b) Deferred Tax Assets (Net)	6.43	4.38
(c) Long Term Loans and Advances	315.48	456.87
(d) Other Non current Assets	397.42	369.52
	<b>719.33</b>	<b>830.78</b>
<b>2 Current Assets</b>		
(a) Current Investment	74.99	49.99
(b) Inventories	5,053.55	4,544.27
(c) Trade Receivables	1,525.40	1,697.25
(d) Cash and Cash equivalents	15.19	14.68
(e) Short-Term Loans and Advances	94.27	131.47
(f) Other Current Assets	33.55	42.17
	<b>6,796.96</b>	<b>6,479.84</b>
	<b>10,958.31</b>	<b>10,283.26</b>

For and on Behalf of the Board of Directors  
 M/s. Ameenji Rubber Limited

*M. Deesawala*

Mufaddal N Deesawala  
 Managing Director  
 DIN: 00243284



Place : Hyderabad  
 Date: 14-11-2025

<b>AMEENJI RUBBER LIMITED</b> (formerly known as Ameenji Rubber Private Limited)					
Regd Office: 1st Floor, 5-5-65, S.A Trade Center, Rani Gunj, Secunderabad -500 003, Telangana.					
CIN: U25206TG2006PLC051204					
<b>STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30-09-2025</b> (All amount in INR in lakhs, unless otherwise stated)					
		<b>STANDALONE</b>			
<b>S.No.</b>	<b>Particulars</b>	<b>For the Half Year ended</b>		<b>Year ended</b>	
		<b>30.09.2025 (Unaudited)</b>	<b>30.09.2024 (Audited)</b>	<b>31.03.2025 (Audited)</b>	<b>31.03.2024 (Audited)</b>
I.	Revenue from Operations	4,270.41	3,936.94	9,405.18	8,333.84
II.	Other Income	23.83	4.57	37.85	90.29
III.	<b>Total income (I+II)</b>	<b>4,294.23</b>	<b>3,941.51</b>	<b>9,443.03</b>	<b>8,424.13</b>
IV.	<b>Expenses</b>				
	(a) Cost of Materials consumed	2,171.09	2,527.11	6,087.90	5,306.59
	(b) Purchase of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-309.28	-455.86	-1,126.71	-254.16
	(d) Employee benefits expenses	691.52	546.82	1,284.32	1,085.45
	(e) Finance Cost	340.87	241.32	521.19	428.13
	(f) Depreciation and amortisation expenses	229.38	180.43	347.53	196.99
	(h) Other expenses	597.20	614.39	1,259.40	973.13
	<b>Total Expenses</b>	<b>3,720.78</b>	<b>3,654.21</b>	<b>8,373.63</b>	<b>7,736.13</b>
V.	<b>Profit / (Loss) before and exceptional items and Tax (III-IV)</b>	<b>573.46</b>	<b>287.30</b>	<b>1,069.40</b>	<b>688.00</b>
VI.	Exceptional Items & Extraordinary Items	-	-	-	33.68
VII.	<b>Profit / (Loss) from before tax (V+VI)</b>	<b>573.46</b>	<b>287.30</b>	<b>1,069.40</b>	<b>654.32</b>
VIII.	<b>Tax expense</b>				
	(a) Current Tax	137.90	88.26	278.27	182.39
	(b) Provision of earlier year	-	-	31.36	18.65
	(c) Deferred Tax	(2.04)	(15.96)	(8.62)	(1.76)
	<b>Total Tax Expenses</b>	<b>135.86</b>	<b>72.30</b>	<b>301.01</b>	<b>199.28</b>
IX.	<b>Profit After Tax (VII-VIII)</b>	<b>437.59</b>	<b>215.00</b>	<b>768.39</b>	<b>455.04</b>
X.	<b>Earnings Per Equity Share of face value of Rs. 10/- each) (Previous Years Rs. 10/- each):</b>				
	1) Basic	5.28	2.60	9.28	5.50
	2) Diluted	5.28	2.60	9.28	5.50
XI.	Paid-up equity share capital (Face Value of Rs. 10/- per share)	828.00	828.00	828.00	828.00

**Notes to Standalone Financial Results:**

1. The Company completed its Initial Public Offering (IPO) of Equity Shares and the equity shares were listed on the SME Platform of BSE Limited on 06 October 2025. Since the reporting period ended 30 September 2025 is prior to the listing date and the IPO proceeds were not received during this period, disclosure relating to utilisation of IPO proceeds is not applicable.
2. The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 14th November 2025.
3. The Standalone financial results have been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015. The Compliance resulting to IND AS is not applicable on the company since company got listed on SME platform of BSE.
4. The Statutory Auditors have conducted a limited review of the above mentioned half yearly financial results of September 30, 2025, as required by regulation 33 of SEBI (LODR) regulation, 2015.
5. Basic and diluted Earnings Per Share (EPS) have been computed in accordance with AS 20 using the weighted average number of equity shares outstanding during the period.
6. The Company is engaged in the business of manufacturing and supply of rubber and rubber-based engineering products, including expansion joints, bridge bearings, elastomeric pads, rubber sheets, rubber moulded components and other infrastructure-related rubber solutions. These products form part of a single integrated line of business. Accordingly, the Company operates in a single primary business segment as per AS 17 – Segment Reporting
7. Provision for current tax and deferred tax has been made in accordance with the Income Tax Act, 1961 and AS 22.
8. Ameenji Rubber Limited subscribed 90% shareholding of Ameenji Rubber Inc. (North Carolina, USA) on 21st June, 2024. However, Purchase consideration is unpaid as on the reporting date.
9. The figures of the previous periods/years are re-classified/re-arranged/re-grouped, whenever necessary.

For and on Behalf of the Board of Directors  
Ameenji Rubber Limited

*M. Deesawala*

Mufaddal N Deesawala  
Managing Director  
DIN: 00243284



**AMEENJI RUBBER LIMITED**  
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**CIN: U25206TG2006PLC051204**

**STATEMENT OF UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30-09-2025**  
**(All amount in INR in lakhs, unless otherwise stated)**

	<b>30-09-2025</b> <b>(Unaudited)</b>	<b>31-03-2025</b> <b>(Audited)</b>
<b>A) Cash Flow From Operating Activities :</b>		
Net Profit before tax	573.46	1,069.40
Adjustment for :		
Depreciation	229.38	347.53
Interest Paid	340.87	481.05
Provision of Gratuity	-	(11.77)
Fixed Assets Written off	-	(1.40)
Interest Income	-9.06	(19.14)
Profit on sale of Motor car	-	-
Dividend Income	-14.77	(18.70)
<b>Operating profit before working capital changes</b>	<b>1,119.88</b>	<b>1,846.96</b>
Changes in Working Capital		
(Increase)/Decrease in Inventory	-509.28	(1,423.97)
(Increase)/Decrease in Trade Receivables	171.86	(216.75)
(Increase)/Decrease in Short Term Loans & Advances	37.20	118.31
Increase/(Decrease) in Trade Payables	42.07	805.28
Increase/(Decrease) in Other Current Liabilities	-48.82	(91.34)
(Increase)/Decrease in Other Current Assets	8.62	(16.30)
<b>Cash generated from operations</b>	<b>821.53</b>	<b>1,022.20</b>
Less:- Income Taxes paid	-150.90	(211.38)
<b>Net cash flow from operating activities</b>	<b>A</b>	<b>670.64</b>
		<b>810.81</b>
<b>B) Cash Flow From Investing Activities :</b>		
Purchase of Fixed Assets including of CWIP	-698.76	(1,148.19)
Sale of Fixed Assets including of CWIP	-	-
Long Term Loans and Advances	141.39	(345.49)
Increase/(Decrease) in Other Non Current Assets	-27.89	46.40
Current Investment	-25.00	(11.94)
Interest Income	9.06	19.14
Rent Income	-	-
Dividend Income	14.77	18.70
<b>Net cash flow from investing activities</b>	<b>B</b>	<b>(586.44)</b>
		<b>(1,421.39)</b>
<b>C) Cash Flow From Financing Activities :</b>		
Proceeds from Issue of Share Capital	-	-
Increase/(Decrease) in Short Term Borrowings	-486.96	301.05
Increase/(Decrease) in Long Term Borrowings	744.15	793.41
Interest Paid	-340.87	(481.05)
<b>Net cash flow from financing activities</b>	<b>C</b>	<b>(83.68)</b>
		<b>613.40</b>
Net Increase/(Decrease) In Cash & Cash Equivalents: (A+B+C)	0.51	2.83
Cash equivalents at the begining of the year	14.68	11.85
Cash equivalents at the end of the year	15.19	14.68
Notes :-	<b>30-09-2025</b>	<b>31-03-2025</b>
1 Component of Cash and Cash equivalents		
Cash on hand	0.53	4.65
Balance With banks	14.66	10.03
Other Bank Balance	-	-
	<b>15.19</b>	<b>14.68</b>

For and on Behalf of the Board of Directors  
M/s. Ameenji Rubber Limited

*M. Deesawala*

Mufaddal N Deesawala  
Managing Director  
DIN: 00243284



Place : Hyderabad  
Date: 14-11-2025

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**CONSOLIDATED STATEMENT OF UNAUDITED ASSETS AND LIABILITIES AS ON 30-09-2025**  
*(All amount in INR in lakhs, unless otherwise stated)*

<b>PARTICULARS</b>	<b>As at the Period/Year ended</b>	
	<b>30-09-2025</b>	<b>31-03-2025</b>
	<b>(Unaudited)</b>	<b>(Audited)</b>
<b>A) EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' Funds</b>		
(a) Share Capital	828.00	828.00
(b) Reserves & Surplus	1,794.97	1,357.38
	<b>2,622.97</b>	<b>2,185.38</b>
<b>2 Minority Interest</b>	0.18	0.18
<b>3 Non Current Liabilities</b>		
(a) Long Term Borrowings	3,360.15	2,616.00
(b) Deferred Tax Liabilities (Net)	28.46	28.46
(c) Long Term Provisions	3,388.79	2,644.64
<b>4 Current Liabilities</b>		
(a) Short Term Borrowings	1,486.82	1,973.78
(b) Trade Payables	2,919.76	2,877.69
(i) total outstanding dues of micro enterprises and small enterprises; and	421.50	1,398.07
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	2,498.26	1,479.62
(c) Other Current Liabilities	293.60	342.42
(d) Short Term Provisions	246.55	259.55
	<b>4,946.73</b>	<b>5,453.44</b>
<b>Total</b>	<b>10,958.49</b>	<b>10,283.45</b>
<b>B) ASSETS</b>		
<b>1. Non Current Assets</b>		
(a) Property, Plant & Equipment and Intangible Assets		
i) Tangible Assets		
(i) Gross Block	4,597.04	3,934.12
(ii) Depreciation	1,376.07	1,172.85
(iii) Net Block	3,220.98	2,761.27
ii) Capital Work in Progress	221.05	211.37
	<b>3,442.03</b>	<b>2,972.64</b>
(b) Deferred Tax Assets (Net)	6.43	4.38
(c) Long Term Loans and Advances	315.48	456.87
(d) Other Non current Assets	397.42	369.52
	<b>719.33</b>	<b>830.78</b>
<b>2. Current Assets</b>		
(a) Current Investment	74.99	49.99
(b) Inventories	5,053.55	4,544.27
(c) Trade Receivables	1,525.40	1,697.25
(d) Cash and Cash equivalents	15.19	14.68
(e) Short-Term Loans and Advances	94.27	131.47
(f) Other Current Assets	33.73	42.36
	<b>6,797.14</b>	<b>6,480.03</b>
	<b>10,958.49</b>	<b>10,283.45</b>

For and on Behalf of the Board of Directors  
M/s. Ameenji Rubber Limited

*Mufaddal N Deesawala*  
Mufaddal N Deesawala

Managing Director  
DIN: 00243284



Place : Hyderabad  
Date: 14-11-2025

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<b>Regd Office: 1st Floor, 5-5-65, S.A Trade Center, Rani Gunj, Secunderabad -500 003, Telangana.</b>					
<b>STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30-09-2025</b> <i>(All amount in INR in lakhs, unless otherwise stated)</i>					
S.No.	Particulars	CONSOLIDATED			
		For the Half Year ended	Year ended	31.03.2025	31.03.2024
		30.09.2025 (Unaudited)	30.09.2024 (Audited)	(Audited)	(Audited)
I.	Revenue from Operations	4,270.41	3,936.94	9,405.18	8,333.84
II.	Other Income	23.83	4.57	37.85	90.29
III.	<b>Total income (I+II)</b>	<b>4,294.23</b>	<b>3,941.51</b>	<b>9,443.03</b>	<b>8,424.13</b>
IV.	<b>Expenses</b>				
	(a) Cost of Materials consumed	2,171.09	2,527.11	6,087.90	5,306.59
	(b) Purchase of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-309.28	-455.86	-1,126.71	-254.16
	(d) Employee benefits expenses	691.52	546.82	1,284.32	1,085.45
	(e) Finance Cost	340.87	241.32	521.19	428.13
	(f) Depreciation and amortisation expenses	229.38	180.43	347.53	196.99
	(h) Other expenses	597.20	614.39	1,259.40	973.13
	<b>Total Expenses</b>	<b>3,720.78</b>	<b>3,654.21</b>	<b>8,373.63</b>	<b>7,736.13</b>
V.	<b>Profit / (Loss) before and exceptional items and Tax (III-IV)</b>	<b>573.46</b>	<b>287.30</b>	<b>1,069.40</b>	<b>688.00</b>
VI.	Exceptional Items & Extraordinary Items	-	-	-	33.68
VII.	<b>Profit / (Loss) from before tax (V-VI)</b>	<b>573.46</b>	<b>287.30</b>	<b>1,069.40</b>	<b>654.32</b>
VIII.	<b>Tax expense</b>				
	(a) Current Tax	137.90	88.26	278.27	182.39
	(b) Provision of earlier year	-	-	31.36	18.65
	(c) Deferred Tax	(2.04)	(15.96)	(8.62)	(1.76)
	<b>Total Tax Expenses</b>	<b>135.86</b>	72.30	301.01	199.28
IX.	<b>Profit After Tax (VII-VIII)</b>	<b>437.59</b>	<b>215.00</b>	<b>768.39</b>	<b>455.04</b>
	Attributable to Shareholders of the Company	-	-	-	-
	Non-controlling interest	-	-	-	-
X.	<b>Earnings Per Equity Share of face value of Rs. 10/- each) (Previous Years Rs. 10/- each):</b>				
	1) Basic	<b>5.28</b>	<b>2.60</b>	<b>9.28</b>	<b>5.50</b>
	2) Diluted	<b>5.28</b>	<b>2.60</b>	<b>9.28</b>	<b>5.50</b>
XI.	Paid-up equity share capital (Face Value of Rs. 10/- per share)	828.00	828.00	828.00	828.00

**Notes to Consolidated Financial Results:**

- The Company completed its Initial Public Offering (IPO) of Equity Shares and the equity shares were listed on the SME Platform of BSE Limited on 06 October 2025. Since the reporting period ended 30 September 2025 is prior to the listing date and the IPO proceeds were not received during this period, disclosure relating to utilisation of IPO proceeds is not applicable.
- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 14th November 2025.
- The Standalone financial results have been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015. The Compliance resulting to IND AS is not applicable on the company since company got listed on SME platform of BSE.
- The Statutory Auditors have conducted a limited review of the above mentioned half yearly financial results of September 30, 2025, as required by regulation 33 of SEBI (LODR) regulation, 2015.
- Basic and diluted Earnings Per Share (EPS) have been computed in accordance with AS 20 using the weighted average number of equity shares outstanding during the period
- The Company is engaged in the business of manufacturing and supply of rubber and rubber-based engineering products, including expansion joints, bridge bearings, elastomeric pads, rubber sheets, rubber moulded components and other infrastructure-related rubber solutions. These products form part of a single integrated line of business. Accordingly, the Company operates in a single primary business segment as per AS 17 – Segment Reporting
- Provision for current tax and deferred tax has been made in accordance with the Income Tax Act, 1961 and AS 22.
- Ameenji Rubber Limited subscribed 90% shareholding of Ameenji Rubber Inc. (North Carolina, USA) on 21st June, 2024. However, Purchase consideration is unpaid as on the reporting date.
- The figures of the previous periods/years are re-classified/re-arranged/re-grouped, whenever necessary.

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Managing Director  
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Place : Hyderabad  
Date : 14-11-2025

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**CIN: U25206TG2006PLC051204**

**STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30-09-2025**  
**(All amount in INR in lakhs, unless otherwise stated)**

	<b>30-09-2025 (Unaudited)</b>	<b>31-03-2025 (Audited)</b>
<b>A) Cash Flow From Operating Activities :</b>		
Net Profit before tax	573.46	1,069.40
Adjustment for :		
Depreciation	229.38	347.53
Interest Paid	340.87	481.05
Provision of Gratuity	-	(11.77)
Fixed Assets Written off	-	(1.40)
Interest Income	-9.06	(19.14)
Profit on sale of Motor car	-	-
Dividend Income	-14.77	(18.70)
<b>Operating profit before working capital changes</b>	<b>1,119.88</b>	<b>1,846.96</b>
Changes in Working Capital		
(Increase)/Decrease in Inventory	-509.28	(1,423.97)
(Increase)/Decrease in Trade Receivables	171.86	(216.75)
(Increase)/Decrease in Short Term Loans & Advances	37.20	118.31
Increase/(Decrease) in Trade Payables	42.07	805.28
Increase/(Decrease) in Other Current Liabilities	-48.82	(91.34)
(Increase)/Decrease in Other Current Assets	8.63	(16.30)
<b>Cash generated from operations</b>	<b>821.55</b>	<b>1,022.20</b>
Less:- Income Taxes paid	-150.91	(211.38)
<b>Net cash flow from operating activities</b>	<b>A</b>	<b>670.63</b>
	<b>810.81</b>	
<b>B) Cash Flow From Investing Activities :</b>		
Purchase of Fixed Assets including of CWIP	-698.76	(1,148.19)
Sale of Fixed Assets including of CWIP	-	-
Long Term Loans and Advances	141.39	(345.49)
Increase/(Decrease) in Other Non Current Assets	-27.89	46.40
Current Investment	-25.00	(11.94)
Interest Income	9.06	19.14
Rent Income	-	-
Dividend Income	14.77	18.70
<b>Net cash flow from investing activities</b>	<b>B</b>	<b>(586.44)</b>
		<b>(1,421.39)</b>
<b>C) Cash Flow From Financing Activities :</b>		
Proceeds from Issue of Share Capital		
Increase/(Decrease) in Short Term Borrowings	-486.96	301.05
Increase/(Decrease) in Long Term Borrowings	744.15	793.41
Interest Paid	-340.87	(481.05)
<b>Net cash flow from financing activities</b>	<b>C</b>	<b>(83.68)</b>
		<b>613.40</b>
Net Increase/(Decrease) In Cash & Cash Equivalents (A+B+C)	0.51	2.83
Cash equivalents at the begining of the year	14.68	11.85
Cash equivalents at the end of the year	15.19	14.68
<b>Notes :-</b>	<b>30-09-2025</b>	<b>31-03-2025</b>
1 Component of Cash and Cash equivalents		
Cash on hand	0.53	4.65
Balance With banks	14.66	10.03
Other Bank Balance	-	-
	<b>15.19</b>	<b>14.68</b>

For and on Behalf of the Board of Directors  
M/s. Ameenji Rubber Limited

*M. Deesawala*

Mufaddal N Deesawala  
Managing Director  
DIN: 00243284



Place : Hyderabad  
Date: 14-11-2025