

How markets performed last week

	Sep 19	One-week	Local currency	% chg over Dec 31, '24	in US \$
Sensex	82,626	0.9		5.7	2.8
Nifty	25,327	0.8		7.1	4.1
Dow Jones	46,315	1.0		8.9	8.9
Nasdaq	22,631	2.2		17.2	17.2
Hang Seng	26,545	0.6		32.3	32.2
Nikkei	45,046	0.6		12.9	20.0
FTSE	9,217	-0.7		12.8	21.4
DAX	23,639	-0.2		18.7	34.7

Source: Bloomberg

Business Standard



ECONOMY & PUBLIC AFFAIRS 4 ▶
GST cut: *Kiranas* play the MRP waiting game



ECONOMY & PUBLIC AFFAIRS 5 ▶
Amazon, Flipkart deploy war rooms for ₹1.2 trn festival battle

WORLD 10 ▶
Taliban rejects Trump's demand to return Bagram airbase to US



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AMEENJI RUBBER LIMITED

Our Company was originally incorporated as a Private Limited Company under the name “Ameenji Rubber Private Limited” on September 20, 2006 bearing CIN U25206AP2006PTC051204 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Andhra Pradesh. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on May 09, 2024 our company was converted into a Public Limited Company and consequently the name of our Company was changed from “Ameenji Rubber Private Limited” to “Ameenji Rubber Limited” vide a fresh Certificate of Incorporation dated July 31, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U25206TG2006PLC051204.

Registered Office: 5-5-65/1/A, F-14, S.A. Trade Centre First Floor, Ranigunj, Secunderabad, Telangana, India, 500003

Tel No: 040-40044006; **E-mail:** info@ameenji.net; **Website:** www.ameenji.com;

CIN: U25206TG2006PLC051204; **Contact Person:** Srinivasan Chakravarthi, Company Secretary & Compliance Officer

OUR PROMOTERS: MUFADDAL NAJMUDDIN DEESAWALA, SAKINA MUFADDAL DEESAWALA, FATEMA MUFADDAL DEESAWALA AND ZAHRA MUFADDAL DEESAWALA

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 30,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF AMEENJI RUBBER LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[●] LAKHS (“PUBLIC ISSUE”) OF WHICH 1,53,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,46,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.60% AND 25.23 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH.

*Subject to finalisation of basis of allotment.

Price Band: ₹ 95 TO ₹ 100 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 9.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FINANCIAL YEAR 2024-25 AT THE FLOOR PRICE IS 9.79 TIMES AND AT THE CAP PRICE IS 10.31 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

BID/ ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: THURSDAY, SEPTEMBER 25, 2025

BID/ ISSUE OPENS ON: FRIDAY, SEPTEMBER 26, 2025

BID/ ISSUE CLOSES ON: TUESDAY, SEPTEMBER 30, 2025 ^

^UPI mandate end time shall be at 5:00 p.m. on the Bid/Issue Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Established in 2006, Ameenji Rubber Limited specializes in manufacturing, supplying, and exporting rubber solutions for railways, infrastructure, and commercial applications. Its diverse product range includes Elastomeric Bridge Bearings, POT-PTFE Bearings, Expansion Joints (Infrastructure), Rubber Sole Plates, Railway Vestibules, Crossing Pads (Railways), Moulded and long length Rubber Sheets, Gym Mats, Cow Mats, and other rubber products. These products are widely used in railway coaches, sleepers, crossings, bridges, highways, and infrastructure projects across sectors such as Railways, Construction, Oil & Gas, Energy, Fitness, and Dairy Farming.

“THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE i.e. BSE SME.”

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE.

ALLOCATION OF THE ISSUE

- **QIB PORTION:** NOT MORE THAN 50.00% OF THE NET ISSUE
- **NON-INSTITUTIONAL PORTION:** NOT LESS THAN 15.00% OF THE NET ISSUE
- **INDIVIDUAL INVESTOR PORTION:** NOT LESS THAN 35.00% OF THE NET ISSUE
- **MARKET MAKER PORTION:** UPTO 1,53,600 EQUITY SHARES OR 5.12% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 12, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 82 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Issue Price' section beginning on page 82 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. Risk to investors summary description of key risk factors based on materiality

- Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
- An increase in raw material prices and fluctuations may adversely impact our business, financial condition, and operational results.
- We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of raw materials from such selective suppliers and geographical location could have a material adverse effect on our business operations and financial conditions.
- We are subject to strict quality requirements, customer inspections and audits, and any failure to comply with quality standards may lead to cancellation of existing and future orders and could negatively impact our reputation and our business and results of operations and future prospects
- We may not have adequate experience in manufacturing of products which are proposed to be manufactured by Machineries to be acquired from Object of the Issue.
- Our Company had negative operating cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- Certain of our operations are still being carried out under the name of Cemcon Rubber Private Limited, despite the amalgamation with Our Company.
- Some of the properties Used by our Company are not registered in our name
- Our Company is yet to place orders for the machinery for the expansion of the proposed manufacturing unit. Any delay in placing orders or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- We generate our major portion of turnover from our operations in certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- Average Cost of Acquisition of Equity Shares held by the Promoters are:

Sr. No.	Name of the Promoter	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Mufaddal Najmuddin Deesawala	52,86,066	0.89
2.	Sakina Mufaddal Deesawala	19,74,066	1.99
3.	Fatema Mufaddal Deesawala	1,65,600	0.00
4.	Zahra Mufaddal Deesawala	1,65,600	0.00

And the Issue Price at the Upper band of the Price Band is Rs. 100 Per Equity Share

• The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end of the Price Band is 10.31.

• Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 34.19%

1. Details of suitable ratios of the company for the latest full financial year:

Particulars	Current Market Price (₹)	Face Value(₹)	EPS (₹) Basic/Diluted	PE Ratio (times)	RONW (%)	Book Value (₹)	Total Income (in lakhs)
Ameenji Rubber Limited	[●]^	10	9.70	[●]^	36.22%	26.79	9443.03

Notes:

- There are no listed companies in India that are engaged in a business similar to that of our company.
- The EPS, NAV, RoNW and total Income of our Company are taken as per Restated Financial Statement for the F.Y. 2024- 25,
- NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2025.
- RoNW has been computed as net profit after tax divided by closing net worth.
- Net worth has been computed in the manner as specifies in Regulation 2(1) (hh) of SEBI (ICDR) Regulations, 2018.
- The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is [●] times the face value of equity share.

*CMP of our Company is Considered as Issue Price.

^to be included post finalisation of the Issue Price.

2. Weighted average return on net worth for the last 3 FYs:

As per restated financial statements:

Sr. No	Period	RoNW (%)	Weights
1	Financial Year 2024-25	36.22%	3
2	Financial Year 2023-24	30.44%	2
3	Financial Year 2022-23	35.57%	1
	Weighted Average	34.19%	6

Note:

- The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/ period
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/ Total of weights
- Weighted Average Cost of Acquisition of all the shares transacted in the three years, 18 months and 1 year preceding the date of the Red Herring Prospectus:**

Period	Weighted Average Cost of Acquisition	Upper Band of the Price Band is "X" times of the WACA	Range of Acquisition Price: Lowest Price - Highest Price (in Rs.)
Last 1 Year	Nil	Nil	Nil
Last 18 Month	22.31	4.48	0-22.31
Last 3 Years	3.25	30.77	0-3.25

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)
There has been no issuance of Equity Shares during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days. ("Primary Issue")
- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)
Except as stated below, there have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days. ("Secondary Issue").

Date of Transfer/ Acquisition	Name of Transferor/ Acquiror	Name of Transferee/Acquiree	No. of Equity Shares	Price per Equity shares	Nature of Transaction	Total Consideration (in Rs. Lakhs)
May 03, 2024	Mufaddal Najmuddin Deesawala	Qutbuddin Family Trust	4,78,600	22.31	Cash	106.78
		Vimal B Shah	27,778	22.31	Cash	6.20
		Mohammed Murtaza Millwala	3,556	22.31	Cash	0.79
May 03, 2024	Sakina Mufaddal Deesawala	Bazat Taiyebah Vajihudin	18,797	22.31	Cash	4.19
		Qutbuddin Family Trust	1,01,000	22.31	Cash	22.53
		Mohammed Murtaza Millwala	12,537	22.31	Cash	2.80

- Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 95)	Cap price (i.e. ₹ 100)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	22.31	4.26	4.48

Note:

^There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 8(a) above, in last 18 months from the date of this Red Herring Prospectus.
The Issue price shall be determined by our Company in consultation with the BRLM, on the basis of demand from Investor for the Equity shares through Book Building process.

Continued on next page

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ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed/ undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date: Not applicable
Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholders of the Company:


Sr. No.	Name of Shareholders	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
		Number of Equity Shares	Share Holding (in%)	At the lower end of the price band (₹ 95)		At the upper end of the price band (₹ 100)	
				Number of Equity Shares	Share holding (in%)	Number of Equity Shares	Share holding (in%)
Promoters							
1.	Mufaddal Najmuddin Deesawala	52,86,066	63.84	52,86,066	46.86	52,86,066	46.86
2.	Sakina Mufaddal Deesawala	19,74,066	23.84	19,74,066	17.50	19,74,066	17.50
3.	Fatema Mufaddal Deesawala	1,65,600	2.00	1,65,600	1.47	1,65,600	1.47
4.	Zahra Mufaddal Deesawala	1,65,600	2.00	1,65,600	1.47	1,65,600	1.47
Sub Total (A)		75,91,332	91.68	75,91,332	67.30	75,91,332	67.30
Promoter Group							
5.	Mustafa Saifuddin Lokhandwala	41,400	0.50	41,400	0.37	41,400	0.37
6.	Nafisa Fakhruddin Vakhariya	4500	0.05	4500	0.04	4500	0.04
7.	Tasnim Abbas Kamus	500	0.01	500	0.01	500	0.01
Sub Total (B)		46,400	0.56	46,400	0.41	46,400	0.41
Additional Top 10 Shareholders							
8.	Qutbuddin Family Trust	5,79,600	7.00	5,79,600	5.14	5,79,600	5.14
9.	Mohammed Murtaza Millwala	16,093	0.19	16,093	0.14	16,093	0.14
10.	Bazat Taiyebah Vajihuddin	18,797	0.23	18,797	0.17	18,797	0.17
11.	Vimal Bharat Shah	27,778	0.34	27,778	0.25	27,778	0.25
Sub Total (C)		6,42,268	7.76	6,42,268	5.69	6,42,268	5.69
Total (A+B+C)		82,80,000	100.00	82,80,000	73.40	82,80,000	73.40

Notes:

1) Includes all options that have been exercised until the date of the prospectus and any transfers of equity shares by existing shareholders after the date of the pre-Issue and price band advertisement until the date of the prospectus.

2) Based on the Issue price of ₹(●) and subject to finalization of the basis of allotment.

Assuming full subscription in the Issue. The post-Issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to the finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment if any such transfers occur prior to the date of the prospectus, it will be updated in the shareholding pattern in the Prospectus.






BASIS FOR ISSUE PRICE

The **"Basis of the Issue price"** on page 82 of the Issue document has been updated with the above price band. Please refer to the website of the BRLM i.e. www.hemsecurities.com or scan the given QR code for the **"Basis for Issue Price"** updated with the above price band.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Tuesday, September 30, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 4 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Retail, Non-Institutional Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Bid Modification	From Offer opening date up to 5 pm on T Day.
Validation of bid details with depositories	From Offer opening date up to 5 pm on T Day.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/ TPAPs * – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T Day– 5 pm
Issue Closure T day	T Day – 4 pm for Individual Investor, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm onT+1 day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts T+3 day	T+3 day

** PSPs/TPAPs=Payment Service Providers/Third party application providers.

Bid/Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/ Issue Closing Date* (i.e. Tuesday, September 30, 2025	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m. IST

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Hem Securities		
HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel No.: +91-22-49060000 Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Ravi Kumar Gupta SEBI Reg. No.: INM000010981 CIN: U67120RJ1995PLC010390	BIGSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, India. Tel No.: +91 22 6263 8200 Facsimile: +91 22 6263 8299 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration Number: MB/INR000001385	Srinivasan Chakravarthi AMEENJI RUBBER LIMITED Address: 5-5-65/1/A, F-14, S.A Trade Centre First Floor, Ranigunj, Secunderabad, Telangana, India, 500003 ; Tel. No.: +91-040-40044006 ; E-mail: cs@ameenji.com Website: www.ameenji.com ; CIN: U25206TG2006PLC0051204 Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints investors may also write to the BRLMS.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, website of the Company at www.ameenji.com/, the website of the BRLM to the Issue at www.hemsecurities.com, the website of BSE at www.bseindia.com/ respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.ameenji.com/, www.hemsecurities.com and www.bseindia.com/, respectively.

SYNDICATE MEMBER: Hem Finlease Private Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Ameenji Rubber Limited, Telephone: 040-40044006; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Telangana
Date: September 20, 2025

On behalf of Board of Directors
Ameenji Rubber Limited
SD/
Srinivasan Chakravarthi
Company Secretary and Compliance Officer

Disclaimer- Ameenji Rubber Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public Issue of its Equity Shares the Red Herring Prospectus dated September 20, 2025 has been filed with the Registrar of Companies, Telangana and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at <https://www.bseindia.com/> and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled **"Risk Factors"** beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.