VOLUME XXX NUMBER 35

9,217

23,639

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How markets performed last week

21.4

18.7

% chg over Dec 31, '24 2.8 82.626 25,327 0.8 4.1 8.9 Dow Jones 46,315 17.2 22.631 Nasdad Hang Seng 26,545 0.6 32.2 0.6 12.9 20.0 45,046

-0.7

-0.2



ECONOMY & PUBLIC AFFAIRS 4 GST cut: Kiranas play the MRP waiting game



ECONOMY & PUBLIC AFFAIRS 5 > Amazon, Flipkart deploy war rooms for ₹1.2 trn festival battle

Business Standard

Taliban rejects Trump's demand to return Bagram airbase to US



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Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on May 09, 2024 our company was converted into a Public Limited Company and consequently the name of our Company was changed from "Ameenji Rubber Private Limited" to "Ameenji Rubber Limited" vide a fresh Certificate of Incorporation dated July 31, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U25206TG2006PLC051204.

> Registered Office: 5-5-65/1/A, F-14, S.A. Trade Centre First Floor, Ranigunj, Secunderabad, Telangana, India, 500003 Tel No: 040-40044006; E-mail: info@ameenji.net; Website: www.ameenji.com;

> CIN: U25206TG2006PLC051204; Contact Person: Srinivasan Chakravarthi, Company Secretary & Compliance Officer

OUR PROMOTERS: MUFADDAL NAJMUDDIN DEESAWALA, SAKINA MUFADDAL DEESAWALA, FATEMA MUFADDAL DEESAWALA AND ZAHRA MUFADDAL DEESAWALA

INITIAL PUBLIC OFFER OF UPTO 30.00.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF AMEENJI RUBBER LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 1 10 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OF AMEENJI RUBBER LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OF AMEENJI RUBBER LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OF AMEENJI RUBBER LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OF AMEENJI RUBBER LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OF AMEENJI RUBBER LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OF AMEENJI RUBBER LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OF AMEENJI RUBBER LIMITED ("OUR COMPANY") OR "THE ISSUER") AT AN ISSUER PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OF AMEENJI RUBBER LIMITED ("OUR COMPANY") OR "THE ISSUER") AT AN ISSUER PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OR AMEENJI RUBBER LIMITED ("OUR COMPANY") OR "THE ISSUER") AT AN ISSUER PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OR AMEENJI RUBBER LIMITED ("OUR COMPANY") OR "THE ISSUER") AT AN ISSUER PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OR AMEENJI RUBBER LIMITED ("OUR COMPANY") OR "THE ISSUER") AT AN ISSUER PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OR AMEENJI RUBBER LIMITED ("OUR COMPANY") OR "THE ISSUER") AT AN ISSUER PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OR AMEENJI RUBBER LIMITED ("OUR COMPANY") AT AN ISSUER PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OR AMEENJI RUBBER LIMITED ("OUR COMPANY") AT AN ISSUER PRICE OF ₹ 1 10/- EACH (THE "EQUITY SHARES") OR AMEENJI RUBBER LIMITED ("OUR COMPANY") AT AN ISSUER PRICE OF ₹ 1 10/- EACH ("OUR COMPANY") AT AN ISSUER PRICE OF ₹ 1 10/- EACH ("OUR COMPANY") AT AN ISSUER PRICE OF ₹ 1 10/- EACH PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("PUBLIC ISSUE") OF WHICH 1,53,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,46,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹1®1 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.60% AND 25.23 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR **COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH.**

*Subject to finalisation of basis of allotment.

Price Band: ₹ 95 TO ₹ 100 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 9.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FINANCIAL YEAR 2024-25 AT THE FLOOR PRICE IS 9.79 TIMES AND AT THE CAP PRICE IS 10.31 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

BID/ISSUE PROGRAMME **ANCHOR INVESTOR BIDDING DATE: THURSDAY, SEPTEMBER 25, 2025**

BID/ ISSUE OPENS ON: FRIDAY, SEPTEMBER 26, 2025

BID/ ISSUE CLOSES ON: TUESDAY, SEPTEMBER 30, 2025 ^

^UPI mandate end time shall be at 5:00 p.m. on the Bid/Issue Closing Date

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Established in 2006, Ameenji Rubber Limited specializes in manufacturing, supplying, and exporting rubber solutions for railways, infrastructure, and commercial applications. Its diverse product range includes Elastomeric Bridge Bearings, POT-PTFE Bearings, Expansion Joints (Infrastructure), Rubber Sole Plates, Railway Vestibules, Crossing Pads (Railways), Moulded and long length Rubber Sheets, Gym Mats, Cow Mats, and other rubber products. These products are widely used in railway coaches, sleepers, crossings, bridges, highways, and infrastructure projects across sectors such as Railways, Construction, Oil & Gas, Energy, Fitness, and Dairy Farming.

"THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE i.e. BSE SME."

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE.

ALLOCATION OF THE ISSUE

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE
- INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UPTO 1,53,600 EQUITY SHARES OR 5.12% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 12, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 82 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Issue Price' section beginning on page 82 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

- 1. Risk to investors summary description of key risk factors based on materiality
- · Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
- · An increase in raw material prices and fluctuations may adversely impact our business, financial condition, and operational results.
- We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of raw materials from such selective suppliers and geographical location could have a material adverse effect on our business operations and financial conditions.
- We are subject to strict quality requirements, customer inspections and audits, and any failure to comply with quality standards may lead to cancellation of existing and future orders and could negatively impact our reputation and our business and results of operations and future prospects
- We may not have adequate experience in manufacturing of products which are proposed to be manufactured by Machineries to be acquired from Object of the Issue.
- Our Company had negative operating cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact
- our business, financial condition and results of operations. Certain of our operations are still being carried out under the name of Cemcon Rubber Private Limited, despite the amalgamation with Our Company.
- Some of the properties Used by our Company are not registered in our name · Our Company is yet to place orders for the machinery for the expansion of the proposed manufacturing unit. Any delay in placing orders or
- procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations We generate our major portion of turnover from our operations in certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- · Average Cost of Acquisition of Equity Shares held by the Promoters are:

Sr. No.	Name of the Promoter	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Mufaddal Najmuddin Deesawala	52,86,066	0.89
2.	Sakina Mufaddal Deesawala	19,74,066	1.99
3.	Fatema Mufaddal Deesawala	1,65,600	0.00
4.	Zahra Mufaddal Deesawala	1,65,600	0.00

- And the Issue Price at the Upper band of the Price Band is Rs. 100 Per Equity Share
- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end of the Price Band is 10.31. Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 34.19%
- 1. Details of suitable ratios of the company for the latest full financial year:

. Solution of curtains of the company for the factor and manifely year.								
Particulars	Current Market Price (₹)	Face Value(₹)	EPS (₹) Basic/Diluted	PE Ratio (times)	RONW (%)	Book Value (₹)	Total Income (in lakhs)	
Ameenji Rubber Limited	[●]*	10	9.70	[•]^	36.22%	26.79	9443.03	

- (i) There are no listed companies in India that are engaged in a business similar to that of our company.
- (ii) The EPS, NAV, RoNW and total Income of our Company are taken as per Restated Financial Statement for the F Y. 2024- 25, (iii) NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2025.
- (iv) RoNW has been computed as net profit after tax divided by closing net worth. (v) Net worth has been computed in the manner as specifies in Regulation 2(1) (hh) of SEBI (ICDR) Regulations, 2018.
- (vi) The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is [●] times the face value of equity share.
- *CMP of our Company is considered as Issue Price. ^to be included post finalisation of the Issue Price.
- 2. Weighted average return on net worth for the last 3 FYs:

Sr. No	Period	RoNW (%)	Weights
1	Financial Year 2024-25	36.22%	3
2	Financial Year 2023-24	30.44%	2
3	Financial Year 2022-23	35.57%	1
	Weighted Average	34.19%	6

- The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period
- $Weighted \ average = Aggregate \ of \ year-wise \ weighted \ RoNW \ divided \ by \ the \ aggregate \ of \ weights \ i.e. \ (RoNW \ Weight) \ for \ each \ year/\ Total \ of \ weights \ i.e. \ (RoNW \ Weight) \ for \ each \ year/\ Total \ of \ weights \ i.e. \ (RoNW \ Weight) \ for \ each \ year/\ Total \ of \ weights \ i.e. \ (RoNW \ Weight) \ for \ each \ year/\ Total \ of \ weights \ i.e. \ (RoNW \ Weight) \ for \ each \ year/\ Total \ of \ weights \ i.e. \ (RoNW \ Weight) \ for \ each \ year/\ Total \ of \ weights \ i.e. \ (RoNW \ Weight) \ for \ each \ year/\ Total \ of \ weights \ i.e. \ (RoNW \ Weight) \ for \ each \ year/\ Total \ of \ weights \ i.e. \ (RoNW \ Weight) \ for \ each \ year/\ Total \ of \ year/\ yea$ Weighted Average Cost of Acquisition of all the shares transacted in the three years, 18 months and 1 year preceding the date of the Red Herring
- Prospectus: Weighted Average Range of Acquisition Price: Lowest Upper Band of the Price Band Period **Cost of Acquisition** is "X" times of the WACA Price - Highest Price (in Rs.) Last 1 Year Nil Nil

Last 18 Month 22.31 4.48 0-22.31 Last 3 Years 3.25 30.77 0-3.25

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)
- There has been no issuance of Equity Shares during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days ("Primary Issue"):
- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares) Except as stated below, there have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted

paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days. ("Secondary Issue").

Date of Transfer/ Acquisition	Name of Transferor/ Acquiror	Name of Transferee/Acquiree	No. of Equity Shares	Price per Equity shares	Nature of Transaction	Total Consideration (in Rs. Lakhs)
May 03, 2024	Mufaddal Najmuddin	Qutbuddin Family Trust	4,78,600	22.31	Cash	106.78
	Deesawala	Vimal B Shah	27,778	22.31	Cash	6.20
		Mohammed Murtaza Millwala	3,556	22.31	Cash	0.79
May 03,	Sakina	Bazat Taiyebah Vajihudin	18,797	22.31	Cash	4.19
2024	Mufaddal	Qutbuddin Family Trust	1,01,000	22.31	Cash	22.53
	Deesawala	Mohammed Murtaza	12,537	22.31	Cash	2.80

Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 95)	Cap price (i.e. ₹ 100)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	22.31	4.26	4.48

^There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 8(a) above, in last 18 months from the date

The Issue price shall be determined by our Company in consultation with the BRLM, on the basis of demand from Investor for the Equity shares through Book Building process.



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ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed/undertaken pre-Issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date: Not applicable

Promoter Group and Additional Top 10 Shareholders of the Company

			reholding as at dvertisement	Р	Post-Issue shareho		Post-Issue shareholding as at Allotment		
Sr. No.	Name of Shareholders	Number of	Share	At the lower end of the price band (₹ 95)		At the upper end of the price band (₹ 100)			
		Equity Shares	Holding (in%)	Number of Equity Shares	Share holding (in%)	Number of Equity Shares	Share holding (in%)		
Prom	ioters								
1.	Mufaddal Najmuddin Deesawala	52,86,066	63.84	52,86,066	46.86	52,86,066	46.86		
2.	Sakina Mufaddal Deesawala	19,74,066	23.84	19,74,066	17.50	19,74,066	17.50		
3.	Fatema Mufaddal Deesawala	1,65,600	2.00	1,65,600	1.47	1,65,600	1.47		
4.	Zahra Mufaddal Deesawala	1,65,600	2.00	1,65,600	1.47	1,65,600	1.47		
	Sub Total (A)	75,91,332	91.68	75,91,332	67.30	75,91,332	67.30		
Promoter Group									
5.	Mustafa Saifuddin Lokhandwala	41,400	0.50	41,400	0.37	41,400	0.37		
6.	Nafisa Fakhruddin Vakhariya	4500	0.05	4500	0.04	4500	0.04		
7.	Tasnim Abbas Kamus	500	0.01	500	0.01	500	0.01		
	Sub Total (B)	46,400	0.56	46,400	0.41	46,400	0.41		
Addit	tional Top 10 Shareholders								
8.	Qutbuddin Family Trust	5,79,600	7.00	5,79,600	5.14	5,79,600	5.14		
9.	Mohammed Murtaza Millwala	16,093	0.19	16,093	0.14	16,093	0.14		
10.	Bazat Taiyebah Vajihuddin	18,797	0.23	18,797	0.17	18,797	0.17		
11.	Vimal Bharat Shah	27,778	0.34	27,778	0.25	27,778	0.25		
	Sub Total (C)	6,42,268	7.76	6,42,268	5.69	6,42,268	5.69		
	Total (A+B+C)	82,80,000	100.00	82,80,000	73.40	82,80,000	73.40		

1) Includes all options that have been exercised until the date of the prospectus and any transfers of equity shares by existing shareholders after the date of the pre-Issue and price band advertisement until the date of the prospectus.

2) Based on the Issue price of ₹[●] and subject to finalization of the basis of allotment.

Assuming full subscription in the Issue. The post-Issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to the finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment if any such transfers occur prior to the date of the prospectus, it will be updated in the shareholding pattern in the Prospectus.

BASIS FOR ISSUE PRICE

The "Basis of the Issue price" on page 82 of the Issue document has been updated with the above price band. Please refer to the website of the BRLM i.e. www.hemsecurities.com or scan the given QR code for the "Basis for Issue Price" updated with the above price band

INDICATIVE TIMELINE FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date i.e. Tuesday, September 30, 2025)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) — Upto 4 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) — Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Retail, Non-Institutional Applications) — Upto 3 pm on T Day.
	Physical Applications (Bank ASBA) — Upto 1 pm on T Day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) — Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day.
Bid Modification	From Offer opening date up to 5 pm on T Day.
Validation of bid details with depositories	From Offer opening date up to 5 pm on T Day .
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/ TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T Day- 5 pm
Issue Closure T day	T Day - 4 pm for Individual Investor, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm onT+1 day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day . In newspapers - on T+3 day but not later than T+4 day
Trading starts T+3 day	T+3 day

^{**} PSPs/TPAPs=Payment Service Providers/Third party application providers

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/ Issue Closing Date)			
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST")		
Bid/ Issue Closing Date* (i.	e. Tuesday, September 30, 2025		
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 4.00 p.m. IST		
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST		
Submission of Electronic Applications (Syndicate Non- Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST		
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST		
Submission of Physical Applications (Applications of QIBs and Non- Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m. IST		

Modification/ Revision/cancellation of Bids Upward Revision of Bids by Individual Investors, QIBs and Non-Institutional Only between 10.00 a.m. on the Bid/ Issue Opening Date and up to 4.00 p.m. IST nvestors categories# on Bid/ Issue Closing Date

*UPI mandate end time and date shall be at 5:00 pm on the Bid/ Issue Closing Date

#Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Issue Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/ Issue Opening Date	Friday, 26 September, 2025
Bid/ Issue Closing Date	Tuesday, 30 September, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Wednesday, 01 October, 2025
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	On or about Friday, 03 October, 2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	On or about Friday, 03 October, 2025
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	On or about Monday, 06 October, 2025

Simple, Safe, Smart way of Application-Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a | Mandatory in Public Issues better way of applying to issues by simply blocking the from January 01, 2016. fund in the bank account, investors can avail the same. No cheque will be accepted For details, check section on ASBA below.



UPI - Now available in ASBA for Individual investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13.

2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 245 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail ld: ipo.upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 245 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN. DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN. DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 128 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company, The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 284 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 12,00,00,000/- (Rupees Twelve Crores Only) divided into 1,20,00,000 (One crore and Twenty lakks) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs. 8.28.00.000 /- (Rs. Eight Crores Twenty-Eight Lakhs Only) divided into 82.80.000 (Eighty-Two lakes and Eighty Thousand Only) Equity Shares of face value Bs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 62 of the Red Herring Prospectus

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given

below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Saifuddin Abdulali Kopty - 5,000 equity shares, Mufaddal Najmuddin Deesawala - 5,000 Equity Shares, aggregating to 10,000 Equity Shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 128 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 62 of the Red Herring Prospectus LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME. Our Company has received an 'in-principle' approval

For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on September 20, 2025 and the Prospectus shall be filed with the ROC in accordance with Section 26(4) of the Companies Act, 2013

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 224 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE ("BSE SME") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the 'Disclaimer Clause of BSE'. GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford

to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI quarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 67 Public Issues in the past three years, out of which 2 issue

Nove of DDI M	Total	Issue	Issue closed below IPO	
Name of BRLM	Mainboard	SME	Price on listing date	
Hem Securities Limited	2	65	2 (SME)	

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Hem Securities

REGISTRAR TO THE ISSUE

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ameenii



HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel,

Mumbai-400013, Maharashtra, India Tel No.: +91-22-49060000 Email: ib@hemsecurities.com

Investor Grievance Email: redressal@hemsecurities.com

Website: www.hemsecurities.com Contact Person: Ravi Kumar Gupta SEBI Rea. No.: INM000010981 CIN: U67120RJ1995PLC010390

Date: September 20, 2025

BIGSHARE SERVICES PRIVATE LIMITED

Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.

Tel No.: +91 22 6263 8200 Facsimile: +91 22 6263 8299 Email: ipo@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com

Website: www.bigshareonline.com Contact Person: Mr. Vinavak Morbale SEBI Registration Number: MB/INR000001385

Srinivasan Chakravarthi

AMEENJI RUBBER LIMITED

Address: 5-5-65/1/A, F-14, S.A Trade Centre First Floor, Ranigunj, Secunderabad, Telangana, India, 500003 ; **Tel. No.:** +91-040-40044006 ; **E-mail:** cs@ameenji.com

Website: www.ameenji.com ; CIN: U25206TG2006PLC051204

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints investors may also write to the BRLMS.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the lessue. Full copy of the Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, website of the Company at www.ameenji.com/, the website of the BRLM to the Issue at www.hemsecurities.com, the website of BSE at www.bseindia.com/ respectively

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.ameenji.com/, www.hemsecurities.com and www.bseindia.com/, respectively. SYNDICATE MEMBER: Hem Finlease Private Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Ameenji Rubber Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited Private Limite 141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Telangana

On behalf of Board of Directors Ameenji Rubber Limited Srinivasan Chakravarthi

Company Secretary and Compliance Officer

Disclaimer- Ameenji Rubber Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public Issue of its Equity Shares the Red Herring Prospectus dated September 20, 2025 has been filed with the Registrar of Companies, Telangana and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of the SEBI at www. involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act of 1933, as amended (the "Secu to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.











